IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF GEORGIA

SECURITIES AND EXCHANGE : COMMISSION, :

Plaintiff,

v. : Civil Action No. : 1:12-CV-3261-WSD

ANGELO A. ALLECA, SUMMIT
WEALTH MANAGEMENT, INC.,
SUMMIT INVESTMENT FUND, LP,
and PRIVATE CREDIT
OPPORTUNITIES FUND, LLC,

Defendants.

-<u>[PROPOSED]-CONSENT ORDER</u>

This matter having come before the Court on Defendant Angelo A. Alleca's "Consent Motion for Disbursement of Funds" and good cause having been shown, the Court hereby ORDERS Mr. Alleca to pay \$15,000.00 from his federal and state tax refunds into the Ballard Spahr LLP trust account and to pay the remaining amount of his federal and state tax refunds to the Receiver's custody.

The Honorable William S. Duffey, Jr.

United States District Judge